

Disposition of Surplus Gallery Cars and Locomotives

JPB Finance Committee
December 18, 2023



Fleet Disposition Project – Overview

Caltrain will complete PCEP and replace the 1985 – 1987 gallery cars and diesel locomotives with Stadler EMU trainsets in September 2024.

- Step one of fleet replacement is formal disposition of equipment no longer in revenue service.
- **34** Nippon-Sharyo gallery cars and **2** General Motors – EMD F40 diesel locomotives are ready for immediate disposition.



Fleet Disposition Project – By the Numbers

Caltrain has **93** gallery cars and **20** diesel locomotives that will be retired as a result of PCEP completion.

- Tranche 1: **34** gallery cars and **2** diesel locomotives currently stored in San Francisco, not in revenue service.
- Tranche 2: **59** gallery cars and **18** diesel locomotives currently in revenue service, to be replaced by EMUs.

41 Bombardier passenger cars and **9** diesel locomotives will remain post-PCEP for Gilroy service and fleet resiliency.



Fleet Disposition Project – Parallel Processes

- **Authorization:** today's Board action to authorize disposal of **34** gallery cars and **2** diesel locomotives.
- **Transport and Storage:** near-term relocation of surplus gallery cars and diesel locomotives prior to disposal, creating EMU storage space in San Francisco.
- **Solicitation:** post-authorization, JPB staff will prepare a solicitation and sell the surplus equipment.



Fleet Disposition Project – Solicitation

JPB Procurement Policy provides four methods of disposition for surplus or scrap items:

1. Transfer or sale to other public agencies
2. Trade-in as part of a new procurement
3. **Sale by auction, advertisement for sealed bids, or negotiation**
4. Recycling, disposal, or donation to a non-profit entity

The sealed bid method is preferred as it “typically brings the highest cash return to the public agency,” according to the State of California.

Fleet Disposition Project – Today’s Action

“...the Board of Directors of the Peninsula Corridor Joint Powers Board hereby authorizes the Executive Director or designee to dispose of thirty-four surplus Nippon Sharyo passenger gallery cars and two surplus General Motors-EMD F40 diesel locomotives in accordance with the JPB’s Procurement Policy.”



900

900

San Francisco



CALTRAIN

California Department of Transportation

CALTRAIN

300