

# Clipper BayPass Pilot Participation Agreement Amendment

JPB Finance Committee  
July 22, 2024



# BayPass Overview

- BayPass is an all-transit agency institutional pass pilot that is being launched in two phases, under the direction of the MTC Fare Integration Task Force:

## PHASE 1

- **Aug. 2022 Launch**
- 5 Higher Ed / Housing Participants
- Student / Resident Focused
- 50,000 All-Agency Passes
- \$2.3M Programmed by MTC
- No Cost to Participants
- Over 2 Million Total Trips, Approx. 1% on Caltrain

## PHASE 2

- **Jan. 2024 Launch**
- 5 Employer Participants (10 Planned)
- Broad Focus
- 20,000 All-Agency Passes
- \$5M Programmed by MTC
- Participants Purchase Annual Passes
- Pilot Scheduled to End July 31, 2025

# BayPass Phase 2 – Participation Agreement Recap

- Prior to Phase 2 pilot launch, the 23 Clipper-participating transit operators (including Caltrain) executed Participation Agreements with MTC. **Caltrain Board approved in October 2023.**
- Caltrain staff negotiated Participation Agreement language that protects current Go Pass revenue and relationships with existing Go Pass participants:
  - **Santa Clara County:** existing Go Pass customers within 3-miles of the Caltrain corridor may participate in the pilot. Outside of 3-miles, only VTA SmartPass customers may participate.
  - **San Mateo County:** existing Go Pass customers (including the **City of Menlo Park**) may participate within 3-miles of the Caltrain corridor.
  - **San Francisco:** Caltrain will be reimbursed on a per-trip basis for trips taken by pilot participants within the city.

# Participation Agreement Amendment

- MTC staff have requested execution of a **Participation Agreement Amendment** that includes:
  1. Phase 1 participants may be extended into Phase 2 without impacting the 20,000-pass cap.
  2. During Phase 2, BayPass may be sold as a limited-duration all-agency pass to organizers of large special events with operators reimbursed on a per-trip basis.
  3. SFO, which currently participates in a BART employee pass program, would be excluded from the San Mateo County three-mile Go Pass zone.
  4. Phase 1 would be extended from July 31, 2024 to July 31, 2025 to give subsidized participants time to purchase Phase 2 passes for employees, residents, or students.

# Action – Participation Agreement Amendment

Caltrain staff recommend that the JPB authorize the Executive Director, or designee, to execute a Participation Agreement Amendment with MTC to support advancement of the BayPass Phase 2 pilot.